

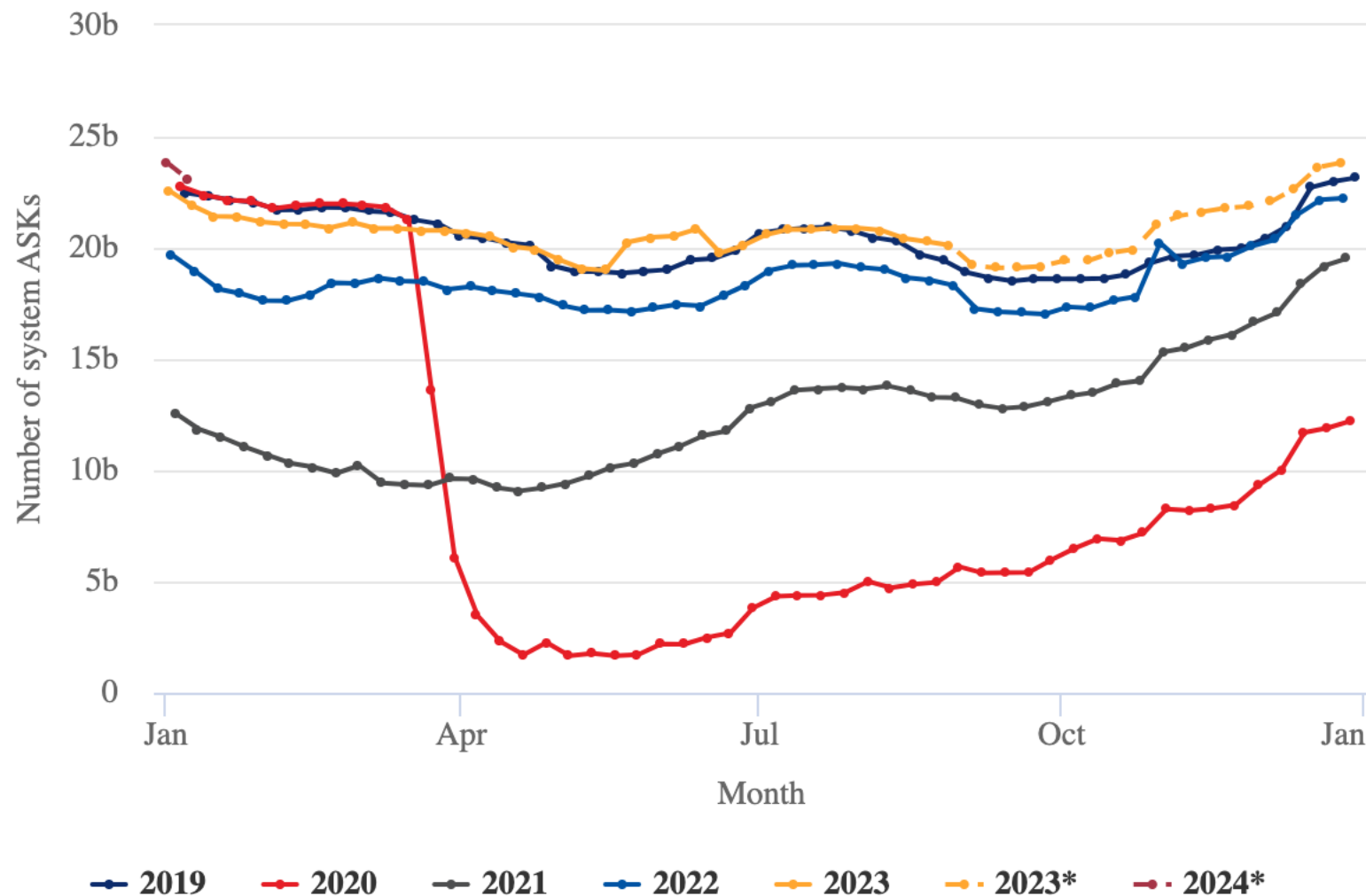
Looking to To The Future



While the comparisons to pre-pandemic 2019 traffic made sense previously, we think these are now beginning to feel somewhat less relevant given that 2019 is now 4 years in the past, we should not be anchoring our industry views to the past, but instead looking to the significant industry growth potential we foresee in the future.

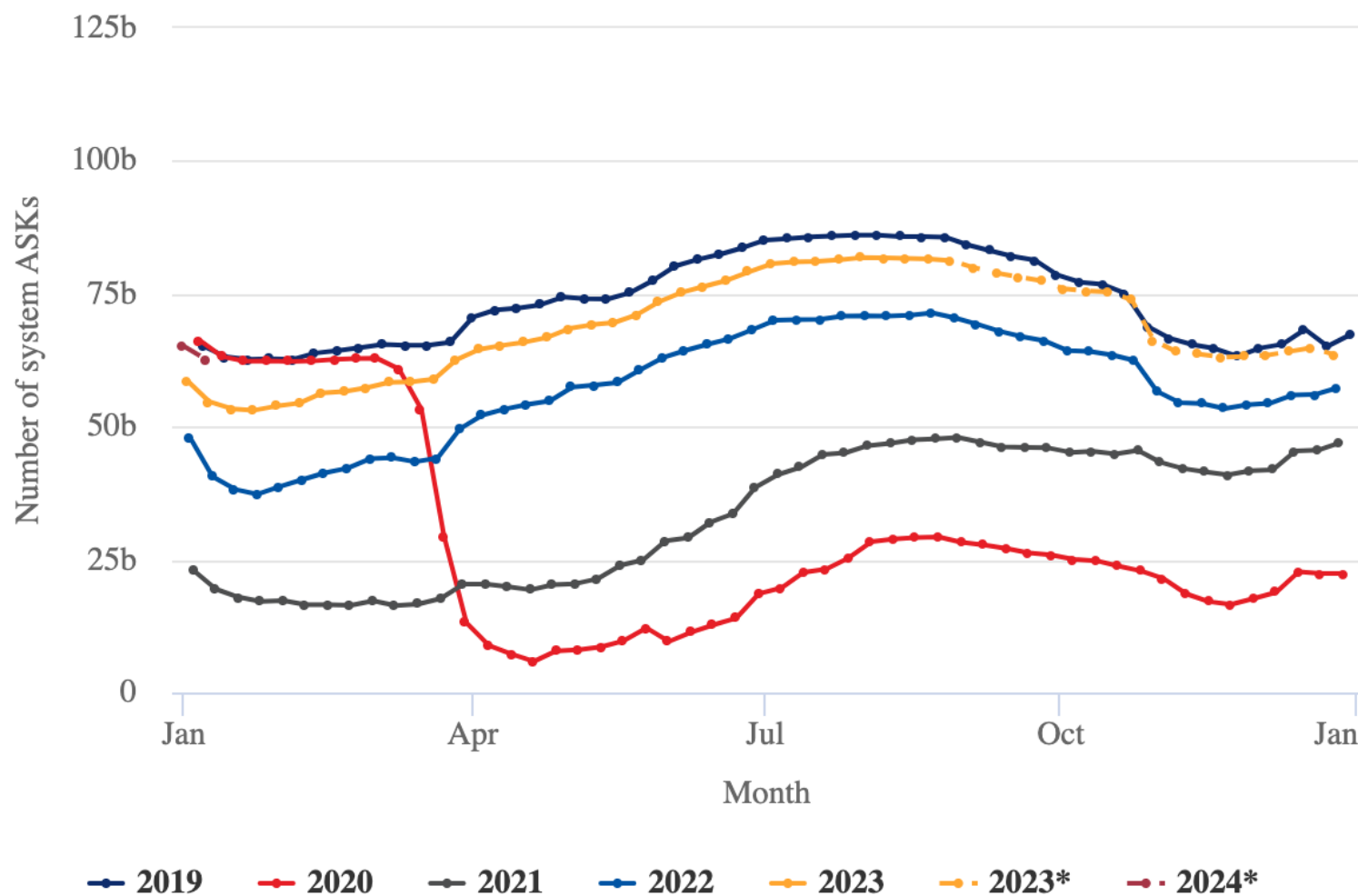
–Steven Udvar Hazy
Executive Chairman, Air Lease Corp.





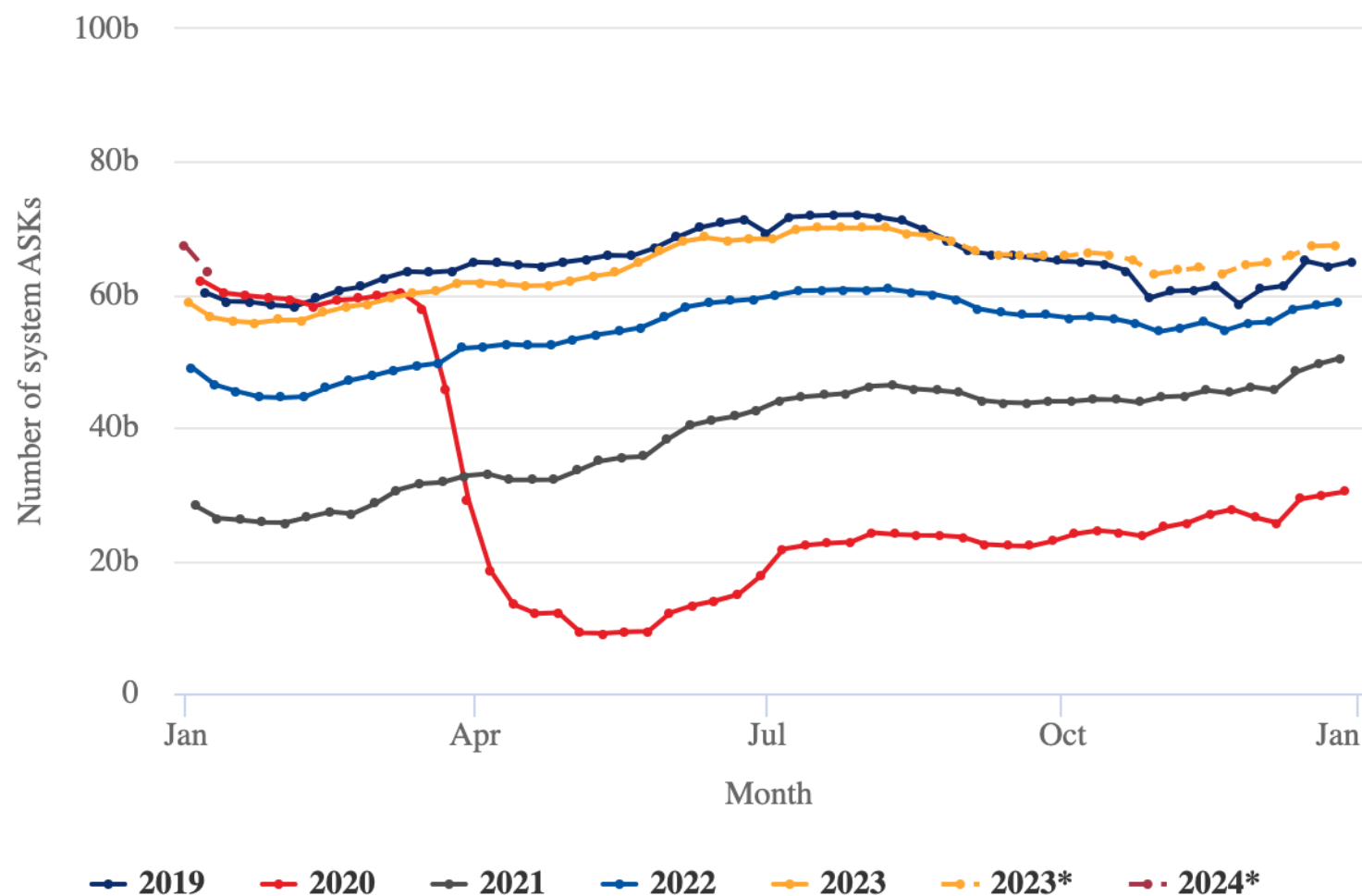
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Source: CAPA – Centre for Aviation



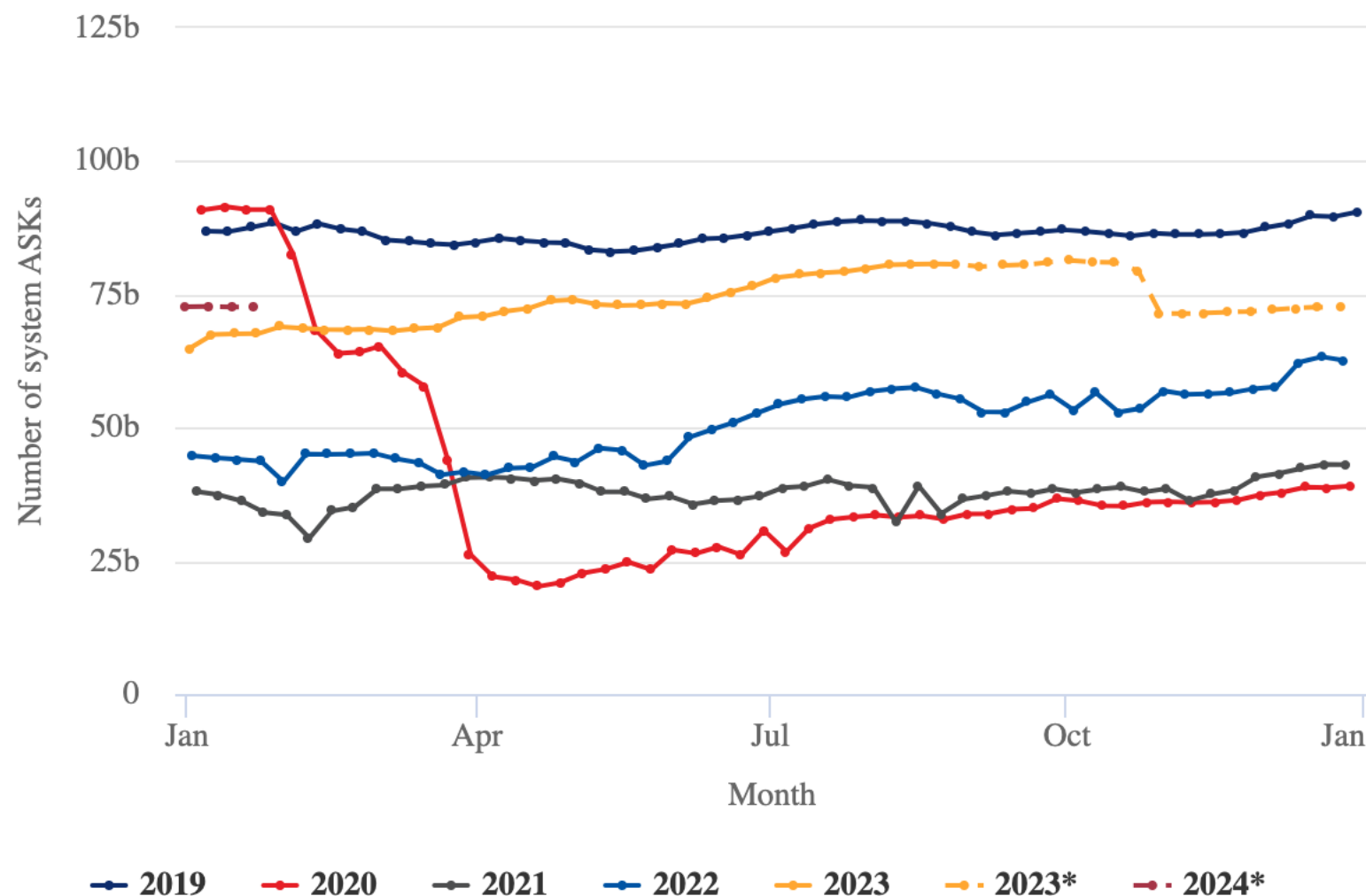
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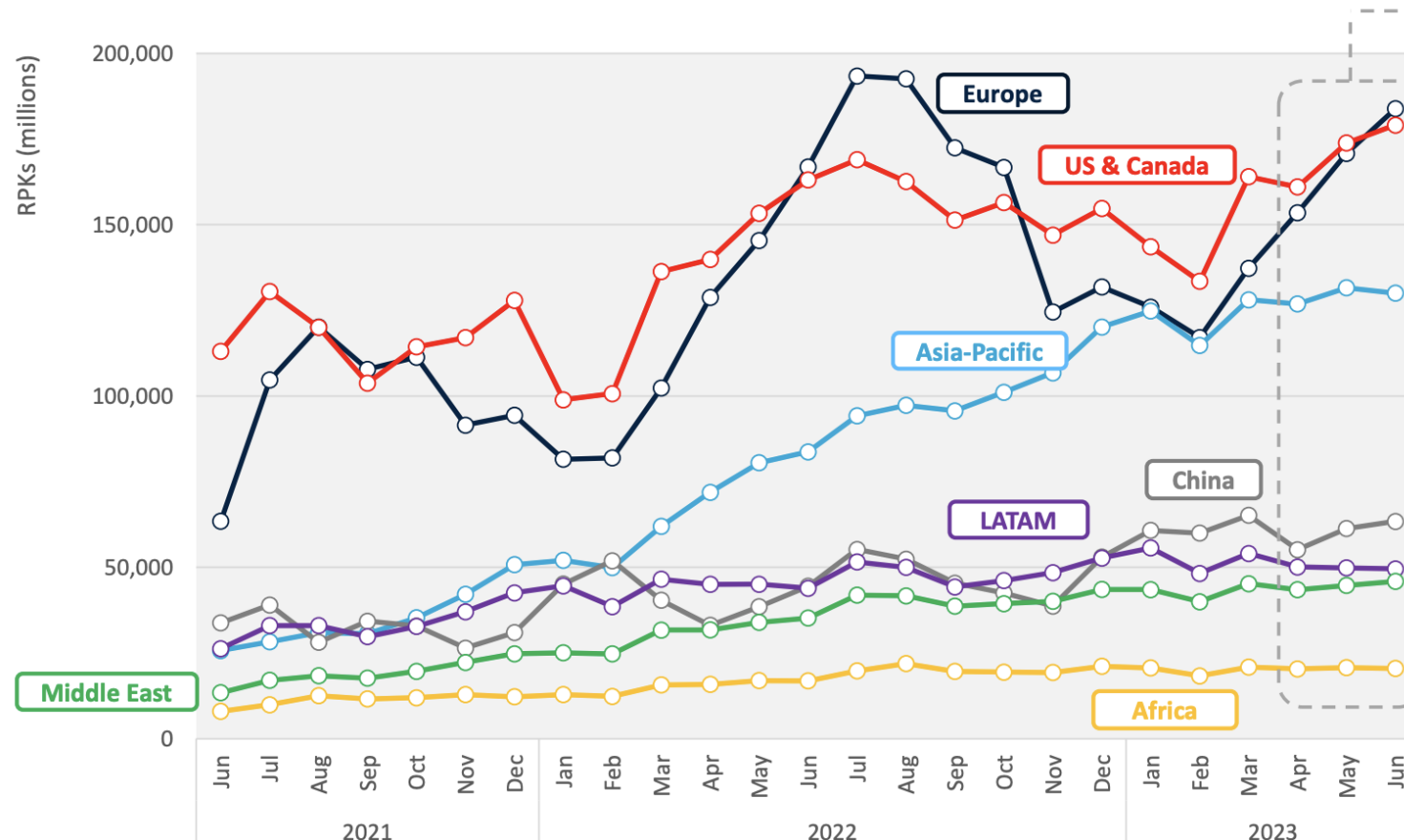


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Source: CAPA – Centre for Aviation

Revenue Passenger Kilometres (RPK) – By Region

Flown RPKs through June 2023 (updated 8 August 2023)



Region	Apr/May/June 2023 YoY % Change
Europe	+15%
U.S. & Canada	+13%
Asia-Pacific	+65%
China	+55%
LATAM & Caribbean	+12%
Middle East	+33%
Africa	+24%

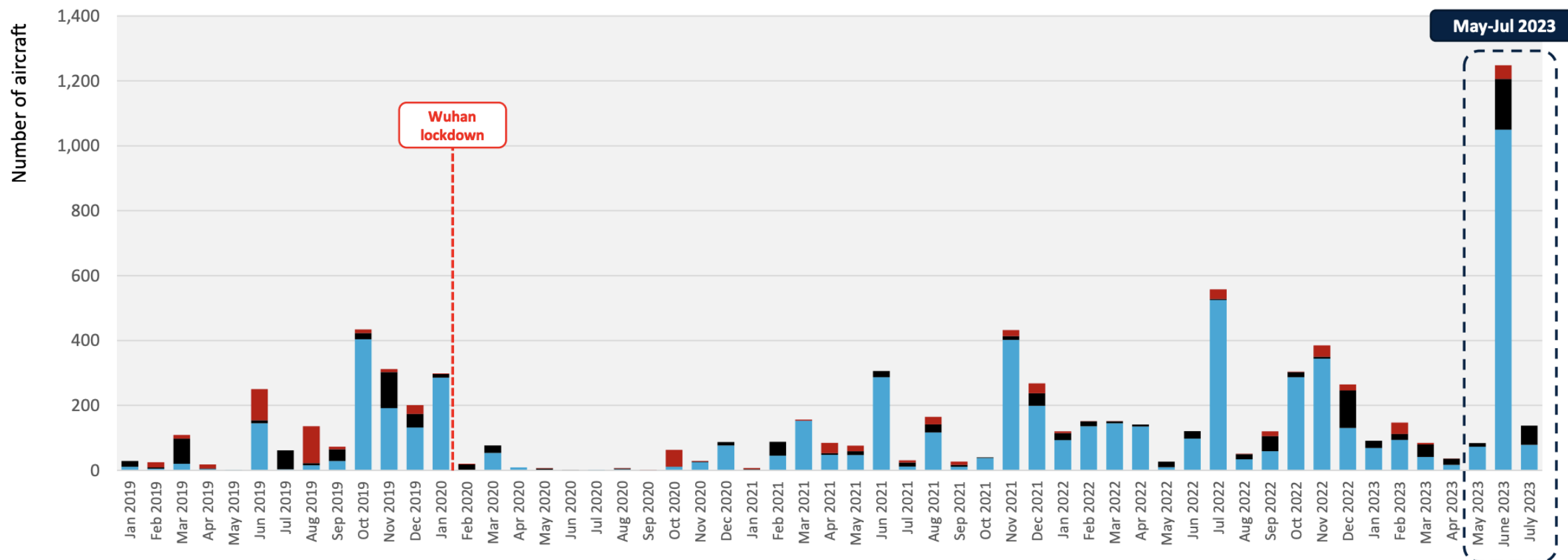


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Orders – Commercial Aircraft by Category

Monthly gross firm orders of commercial aircraft

	Orders May-Jul 2023	vs. Same period of 2022
Narrowbody	1,202	+569
Widebody	226	+183
Regional	42	+12



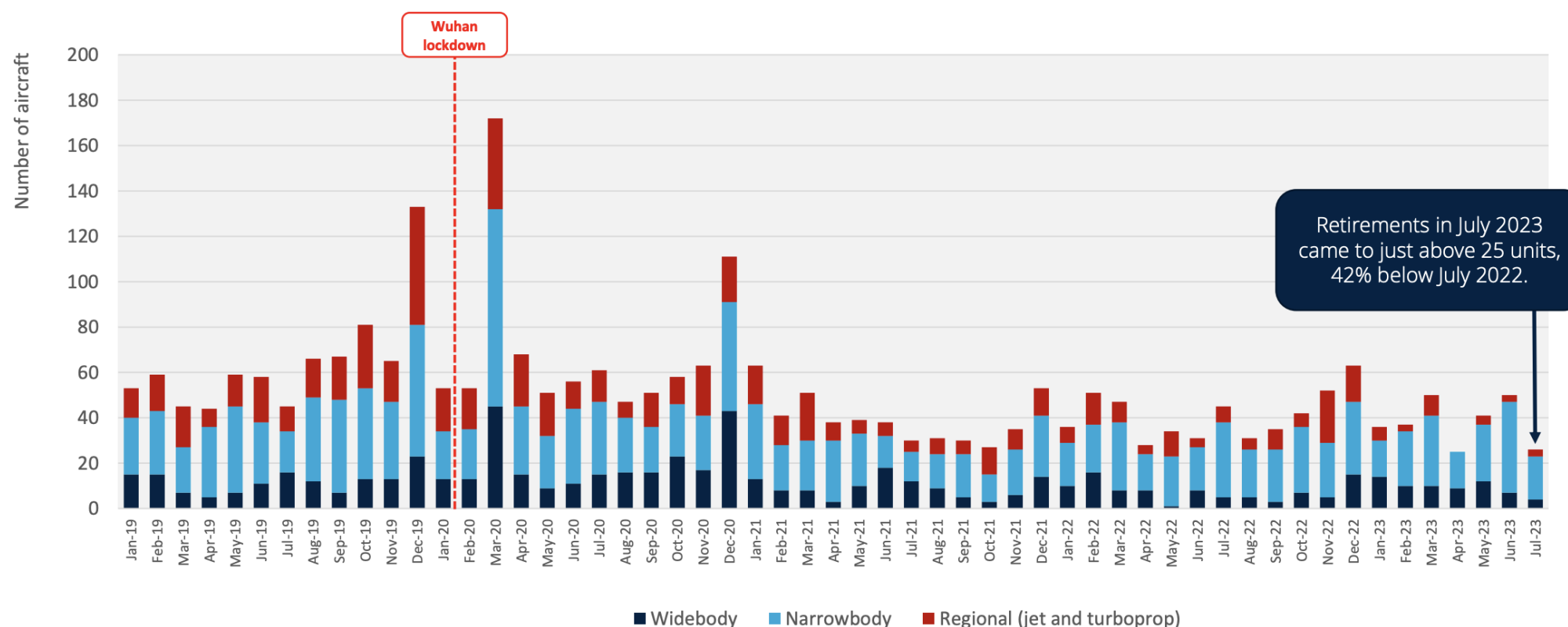
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Retirements

Retirements of commercial jets and turboprop aircraft



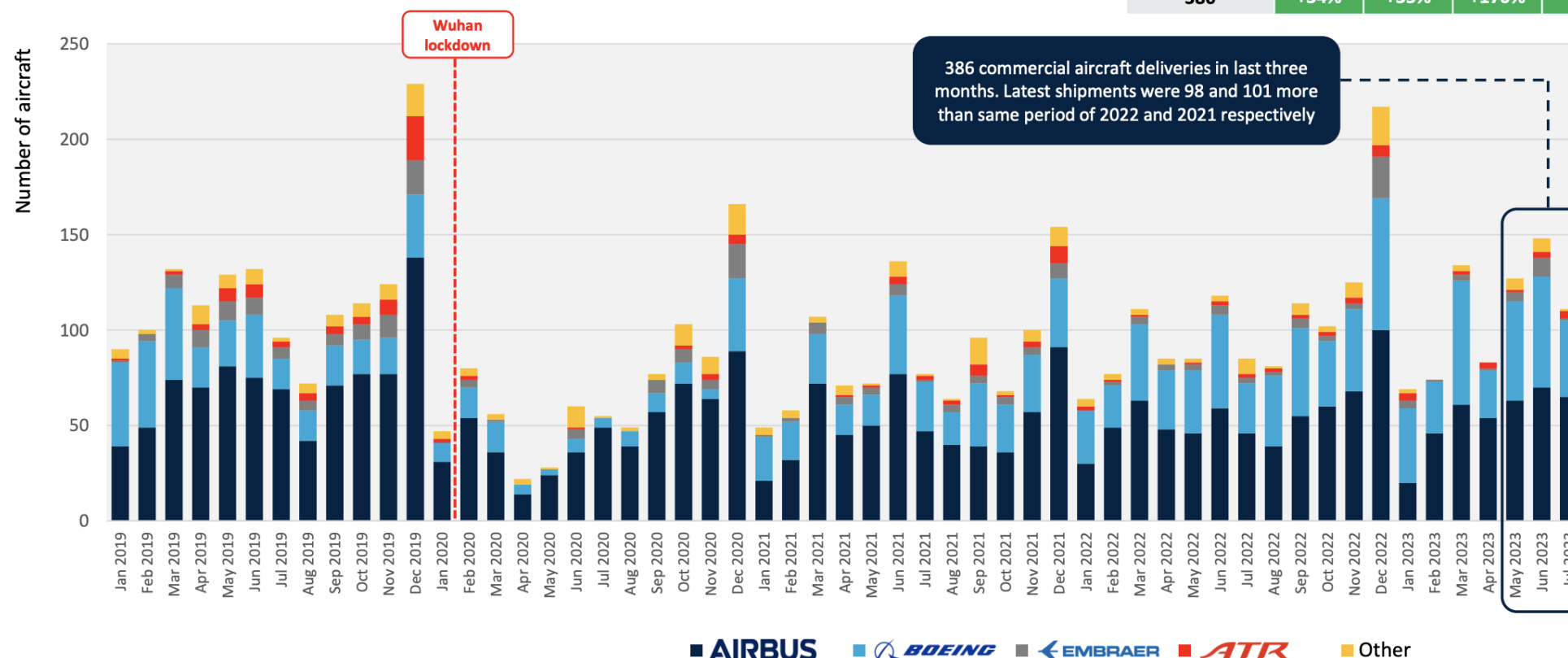
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Deliveries – Commercial Aircraft by OEM

Monthly deliveries of commercial aircraft – all OEMs

Last 3-Month Deliveries vs. Previous Year's 3-Month				
May-Jul 2023	vs. 22	vs. 21	vs. 20	vs. 19
386	+34%	+35%	+170%	+8%

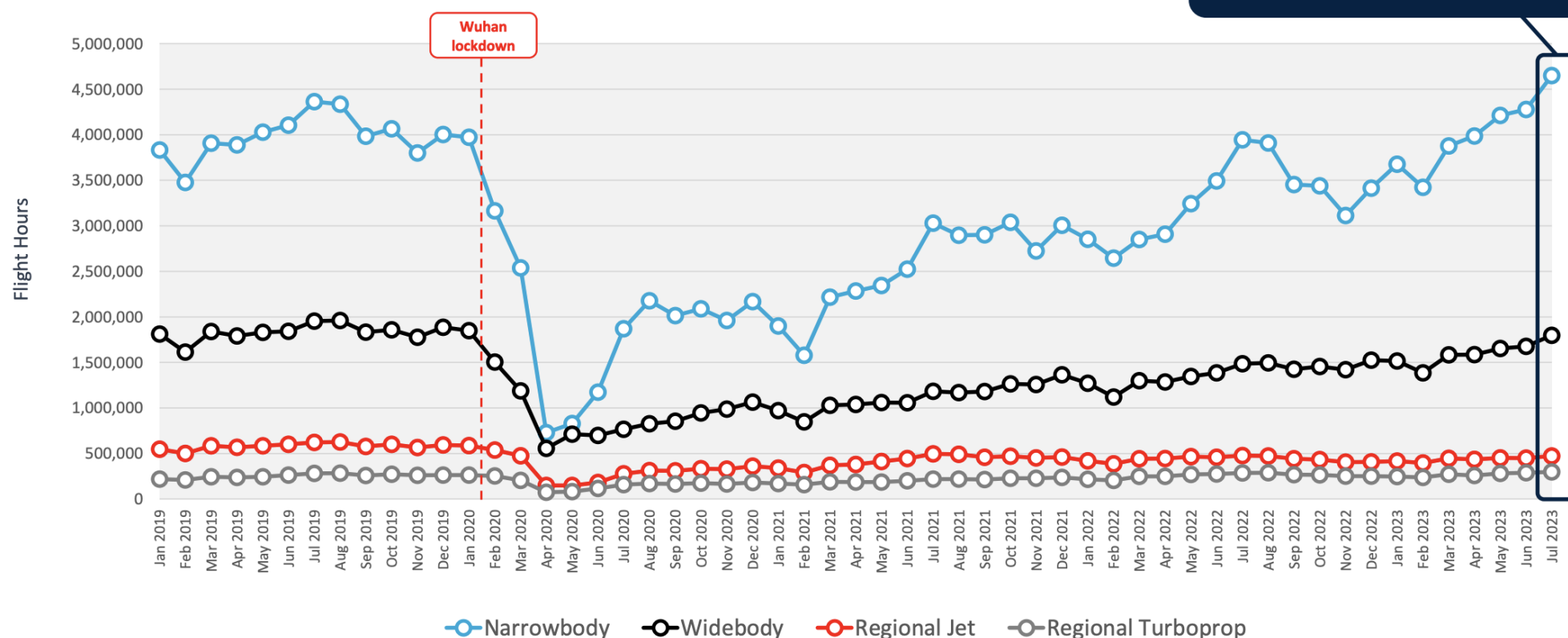


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Utilization – Aircraft Category

Aggregate utilization hours for global commercial aircraft size segment

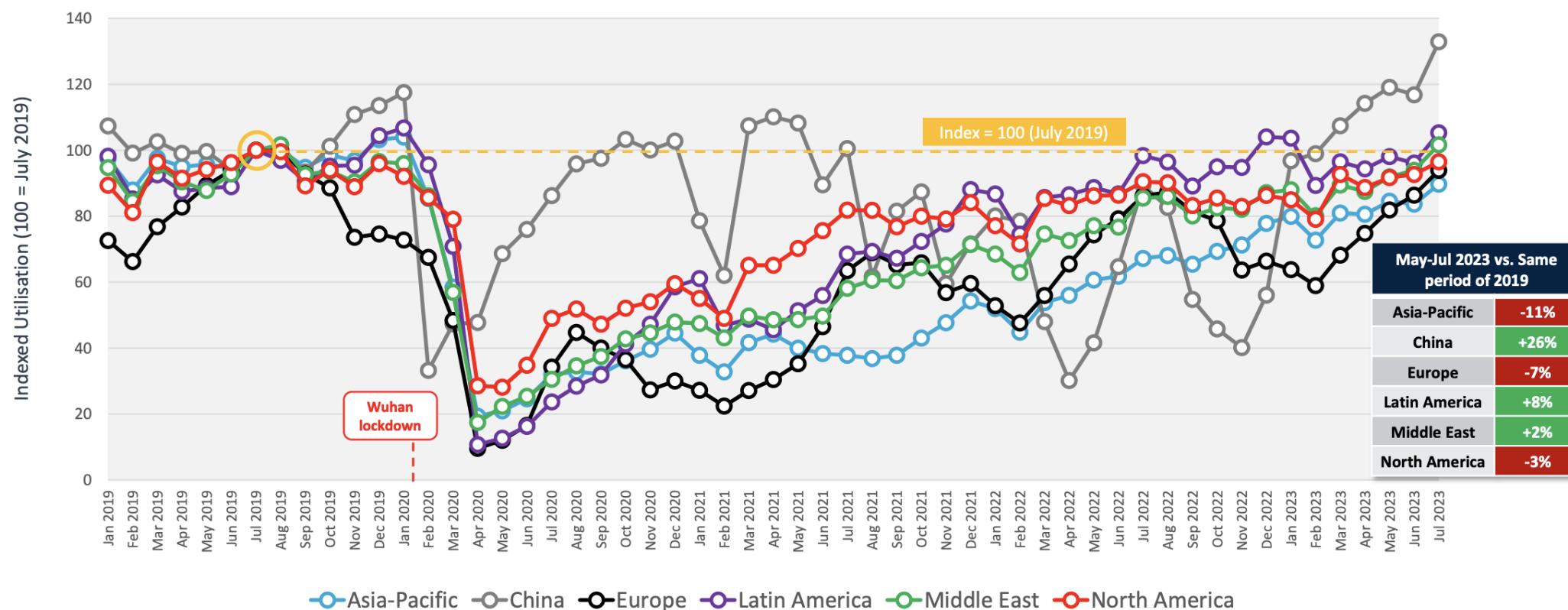


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Utilization Change – Region

Indexed flight hour utilization for commercial aircraft fleets by operator region vs. July 2019

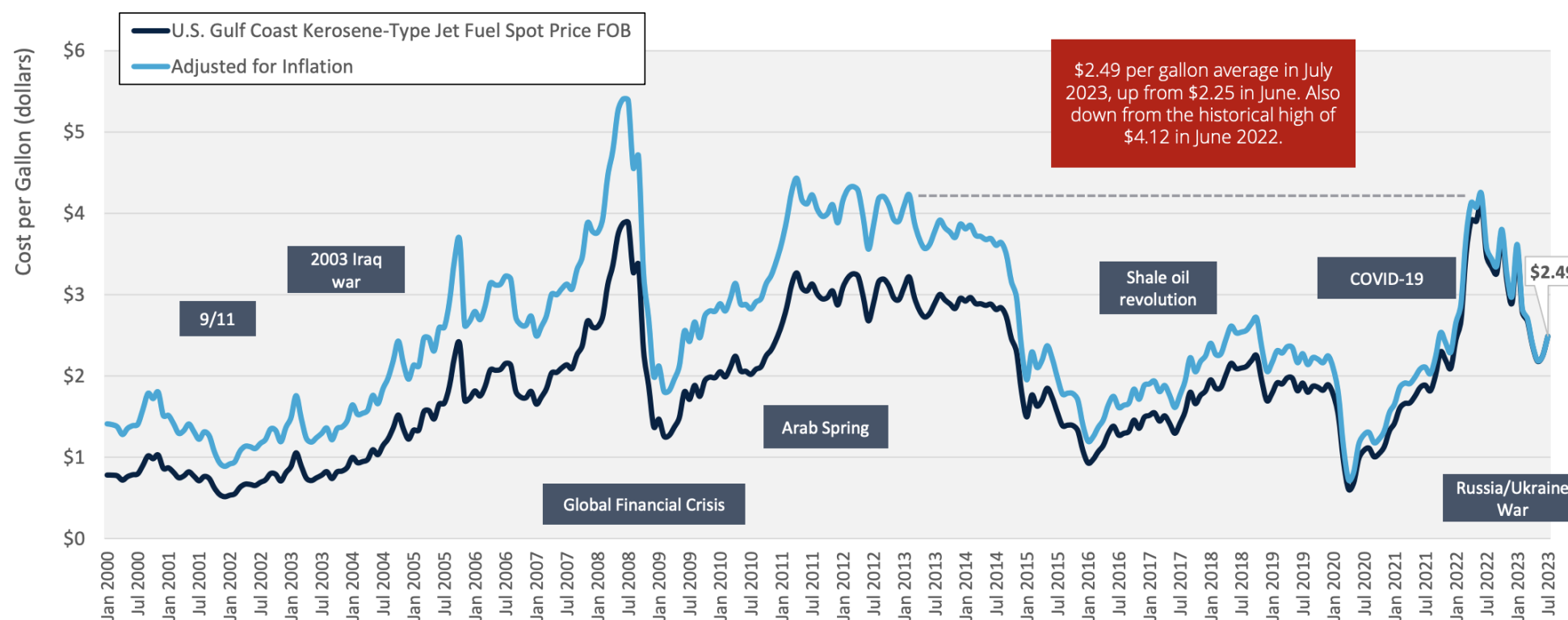


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Source: AWIN Flight Tracking Data, Copyright 2023

Jet Fuel Price and Inflation Adjusted

U.S. CPI-adjusted in latest month's price



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Source: US EIA, U.S. Gulf Coast Kerosene-Type Jet Fuel Spot Price FOB and U.S. Bureau of Labor Statistics CPI Index.